

CONSUMER HARM

Utah residents experience considerable HARM from poor healthcare value.



CONCERNED ABOUT COSTS

- 8%** Delay getting needed care
- 12%** Forego getting needed care



LESS MONEY FOR HOUSING AND FOOD

- 30%** Struggle to pay medical bills
- 18%** Have past-due medical debt



HEALTHCARE SPENDING GROWTH EXCEEDS GDP

Healthcare consumes an ever larger portion of wages, resulting in lower take-home pay.



MIDDLE/LOWER-INCOME FAMILIES HIT HARDEST

Lower-income workers may spend up to 20% of their income on premiums vs. 3% for highest income bracket.

HEALTHCARE SPENDING DRIVERS



RISING UNIT PRICES are our biggest problem, responsible for most spending growth.



WASTE accounts for roughly 30% of medical spending—includes unnecessary services, excess administrative costs, inefficient care delivery, etc.



CHRONIC DISEASE prevalence is rising, but cost per case is more concerning.

UTAH'S PATH FORWARD



RISING UNIT PRICES

Consider:

- Price and quality transparency, particularly for providers
- Anti-price gouging authority
- Multi-payer rate setting
- Global budgets



WASTE IN THE SYSTEM

Consider:

- Patient shared decision making
- Provider payment reform
- Standardize provider-payer interactions



PERSONAL & SOCIAL DETERMINANTS OF HEALTH

Consider:

- Environmental nudges
- Local, multi-stakeholder efforts



STATE INFRASTRUCTURE TO SUPPORT SUCCESS

Consider:

- Actionable data from all-payer claims database
- Comprehensive plan for future
- Multi-stakeholder collaboration

DON'T DELAY



On a bipartisan basis, affording healthcare is a top financial concern for consumers.