North Carolina Respondents Struggle to Afford Health Care:

Selected Results from the Consumer Health Care Experience State Survey (CHESS)

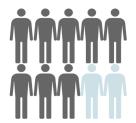




HEALTHCARE VALUE HUB







85%

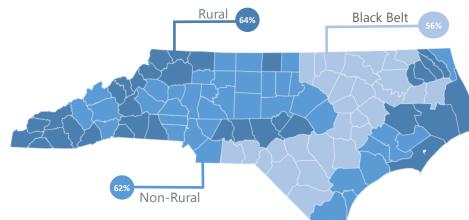
reported being "worried" or "very worried" about affording some aspect of health care in the future.

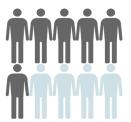
Percent who went without care due to cost in the past twelve months, by region



68%

experienced at least one health care affordability burden in the past year.





61%

reported delaying or going without care due to cost in the past twelve months.

92% of respondents said that they believe the government should require drug companies to provide advance notice of price increases and information to justify those increases, including 92% of Republican respondents, 94% of Democrat respondents, and 90% of unaffiliated respondents.

91% of respondents agreed that the government should expand health insurance options so that everyone can afford quality coverage, including 88% of Republican respondents, 95% of Democrat respondents, and 91% of unaffiliated respondents.

92% of respondents said that they believe the government should cap out-of-pocket costs for life -saving medications, such as insulin, including 93% of Republican respondents, 92% of Democrat respondents, and 92% of unaffiliated respondents.

93% of respondents said that they believe the government should show what a fair price would be for a specific procedure, including 91% of Republican respondents, 94% of Democrat respondents, and 92% of unaffiliated respondents.

91% of respondents said that they believe the government should require insurers to provide upfront cost estimates to consumers, including 91% of Republican respondents, 92% of Democrat respondents, and 92% of unaffiliated respondents.